

## REQUIRED DOCUMENTATION

### GENERAL DOCUMENTS

Copy of Passport	<input type="checkbox"/>
Copy of Portuguese Tax Number (NIF)	<input type="checkbox"/>
Proof of address (copy of a recent utility bill)	<input type="checkbox"/>
Credit Report	<input type="checkbox"/>
Bank Statements for the Last 3 consecutive months	<input type="checkbox"/>
Savings Account statements for the last 3 consecutive months	<input type="checkbox"/>
Latest Valuations of any Investment Portfolios	<input type="checkbox"/>

### EMPLOYED APPLICANTS

Last 3 Pay Slips consecutive months	<input type="checkbox"/>
Latest P60 (tax submission)	<input type="checkbox"/>
Employer Reference Letter (starting date and type of contract)	<input type="checkbox"/>

### SELF - EMPLOYED APPLICANTS

Profit & Loss Accounts for the last 1 – 3 years	<input type="checkbox"/>
Company Tax Return – last 3 years	<input type="checkbox"/>
Personal Tax Return – last 3 years	<input type="checkbox"/>

### RETIRED & PENSIONERS APPLICANTS

Annual Proof of Pension	<input type="checkbox"/>
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### RENTAL INCOME

Copy of Tenancy Agreement(s)	<input type="checkbox"/>
Personal Tax Return – last 3 years	<input type="checkbox"/>

### REFINANCE

Final Deed and Mortgage Contract signed in the Notary	<input type="checkbox"/>
Property Documents	<input type="checkbox"/>

- ✓ The Portuguese banks require supporting documentation in order to process an application for formal approval. The documents vary from lender to lender.
- ✓ We will inform you prior to submitting an application to the chosen lender if any additional documents will be required, depending on your specific circumstances.